

CANOPY FINANCE LIMITED

CIN: L65910MH1981PLC380399

Registered Office: 301 Corporate Arena Off, Aarey Piralal X Road, Behind Mahindra Gardens,
Goregaon West, Mumbai-400062

Ph: 9867309169/022-67585876
Website: www.canopyfinance.org
Email Id: info@canopyfinance.org

ANNEXURE VI

Date: 16.11.2022

Compliance Report

It is hereby certified that the draft scheme of arrangement between Canopy Finance Limited (“the Transferor Company” / “the Company”) and Purple Finance Limited (“the Transferee Company”) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Status
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	As per first proviso of Regulation 15 (2) (a) of SEBI (LODR) Regulations, 2015, the Company will comply with the provisions of Regulations 17 to 27 of SEBI (LODR) Regulations, 2015 within a period of 6 months from the date of applicability. *
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied

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(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting.	Complied
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* It is applicable from 29th August, 2022 as Paid-up share Capital of the Company increased from Rs. 9,29,30,000/- to Rs. 10,59,30,010/- pursuant to Preferential Allotment of Equity Shares on 29th August, 2022.

For Canopy Finance Limited
Canopy Finance Ltd.

Priyanka Agarwal

Priyanka Agarwal
Director/Authorised Signatory
Company Secretary

For Canopy Finance Limited
Canopy Finance Ltd.

Lalit Kumar Tapadia

Director/Authorised Signatory

Lalit Kumar Tapadia
Managing Director
DIN: 08117881

For Canopy Finance Limited

Varun Newatia

Varun Newatia
Director & Chief Financial Officer
08071741

Certified that the transactions / accounting treatment provided in the Draft Scheme of Merger by Absorption of Canopy Finance Limited ("the Transferor Company" / "the Company"/ "CFL") and Purple Finance Limited ("the Transferee Company"/ "PFL") are in compliance with all the Accounting Standards applicable to a listed entity.

For Canopy Finance Limited
Canopy Finance Ltd.

Priyanka Agarwal

Priyanka Agarwal
Director/Authorised Signatory
Company Secretary

For Canopy Finance Limited
Canopy Finance Ltd.

Lalit Kumar Tapadia

Director/Authorised Signatory

Lalit Kumar Tapadia
Managing Director
DIN: 08117881

For Canopy Finance Limited
Canopy Finance Ltd.

Varun Newatia

Varun Newatia
Director/Authorised Signatory
Director & Chief Financial Officer
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